

SUSTAINABILITY IN COSMETICS

TRANSITION, OBLIGATIONS, SOLUTIONS



INTRODUCTION	p. 3
REGULATION	p. 4
EUROPE	p. 5
The European Green Deal and its impact on cosmetic products	•
The EU Chemical Strategy and its impact on cosmetics (1/2)	
The EU Chemical Strategy and its impact on cosmetics (2/2)	
Chemicals Strategy for Sustainability: the European Commission publishes the Restrictions Roadmap	p. 24
From Green Deal to eco-design and environmental rating	p. 26
Ecodesign for sustainable products: the Commission consults on the products involved	p. 29
Packaging and packaging waste: the European Commission's proposal for a Regulation	p. 31
The challenges of packaging recyclability	p. 33
Revision of the urban wastewater treatment Directive: the European Commission wants to make the cosmetics sector pay	p. 37
The draft "Zero Deforestation" Regulation and its impact on cosmetics	p. 39
Which restrictions to expect for microplastics?	p. 41
An international agreement to fight plastic pollution supported by the cosmetics industry	p. 48
Marking of wet wipes: the new European rules	p. 50
Corrigendum to Regulation 2020/2151 on the marking of wipes	p. 53
Marking of products containing plastics: details from the Commission	•
The environmental claims brain-teaser	p. 56
Consultation of the European Commission on its proposal for a "Green Claims" Directive	p. 59
ECI "Save cruelty-free cosmetics" validated	p. 61
FRANCE	p. 62
The French AGEC law and its impact on cosmetic products	
AGEC Act: a difficult implementation	
D (p. 70
Perfumes & Cosmetics Congress 2021: FEBEA's Q&A - AGEC law chapter	p. 74
The EPR, a legal obligation that can be valorised!	p. 79
The French "EPR channels data" Order	
Bulk: a new distribution method that will soon be essential	•
A draft French decree sets conditions for the bulk sale of cosmetics	p. 96
Solid cosmetics: regulatory points of vigilance	
The new info-sorting signage	
The French "3R Strategy" adopted	
Plastic packaging in the age of the 3Rs	
3Rs strategy: French government financial support to the sectors	
Publication of the French Decree on reused packaging	
Publication of the French Order on mineral oils banned on packaging	•
Carbon neutrality claims: the decrees have been published	

	Information on the environmental characteristics of products: the	p. 114
	French Decree is published	
	Nagoya, in practical terms and in complexities!	p. 116
	Environmental claims: the new framework in practice (1/2)	p. 119
	Environmental claims: the new framework in practice (2/2)	p. 124
	Environmental claims in the international arena	p. 128
С	ERTIFICATIONS AND LABELS	p. 132
	EU Ecolabel	p. 133
	The European Ecolabel is more relevant than ever!	p. 134
	The new European Ecolabel criteria	p. 139
	Ecological certification: European Ecolabel vs COSMOS	p. 140
	COSMOS: the new organic label in January 2017	p. 145
	NaTrue	p. 146
	Cosmebio	p. 148
	Ecocert Environment	p. 149
	1% For The Planet	p. 150
	EthicAdvisor	p. 151
	Imprim'Vert	p. 152
	FSC	p. 153
	PEFC	p. 154
	UEBT launches certification label	p. 155
	ERI 360°: a label for eco-responsible ingredients	p. 153
	Vegan certification for the cosmetics industry	p. 157
	Cradle to Cradle: the next must-have label?	p. 160
	crude to crude. the next must have tabet:	p. 100
С	ONSUMERS' EXPECTATIONS	p. 163
	15th ADEME-Greenflex barometer: when responsible rhymes with	p. 164
	desirable	•
	Responsible consumption: where do the French stand?	p. 166
	Eco-consumer, who are you?	p. 167
	Do consumers believe in the sustainable commitment of brands?	p. 168
	What do consumers think about biodiversity?	p. 169
	Sustainability: a priority for consumers	p. 171
	Sustainability in cosmetics: consumers want more	p. 172
	The era of "conscious" beauty by 2023	p. 173
	The wave of waterless cosmetics	p. 174
	"Clean beauty": state of the market in the United States	p. 176
	Overview of the bulk market in Europe	p. 170 p. 177
	Refillable cosmetics seduce the British	p. 177 p. 178
		•
	How the French perceive packaging?	p. 179
	Recyclability of packaging: the number one environmental criteria for consumers	p. 180
	Packaging: what are the upcoming trends?	p. 182
	Sustainable packaging: Americans say yes!	p. 183
	Plastic recycling: the American approach	p. 184
_	HE CONCRETE APPLICATIONS OF THE SECTOR'S PLAYERS	p. 185
1	Report on the ecological transition of the French Perfumes and	•
	Cosmetics industry: "Good, but can do better"	p. 186
	FEBEA's Plastic Act: an action plan for sustainable cosmetic packaging	p. 191
	TEDEA 3 Flastic Act. an action plan for sustamable cosmetic packaging	ь. тат

Towards a voluntary rating system for the environmental impact of	***	p. 194
beauty products		
How to make a success of your company's ecological transition		p. 196
The French cosmetics sector in the age of energy sobriety	••••	p. 199
Cosmetics Europe brings together the industry to "Commit for our Planet"	•••	p. 201
A majority of French SMEs take action for the environment		p. 202
The Green Impact Index creates its Consortium		p. 204
Introduction to regenerative cosmetic		p. 206
The ecotoxicology of cosmetic ingredients, between myth, science and regulation	***	p. 208
Biodegradability, ecotoxicity: how to anticipate the impact of cosmetic ingredients on the environment	***	p. 213
Environmental impacts: how to choose the right ingredients		p. 217
Ecodesign and extraction of cosmetic ingredients		p. 221
In search of non-microplastic polymers		p. 227
Bulk: the art and the way		p. 231
Bulk: how does it work?		p. 232
Pierre Fabre at the "Outstanding" level of the Responsibility Europe label delivered by AFNOR Certification	•••	p. 235
Circul'Egg sets out to conquer the cosmetics industry		p. 236
TechnicoFlor launches FlorIndex, an ecodesign tool for perfume formulas	•••	p. 237
Clariant launches a tool to calculate the naturalness of cosmetic formulas	***	p. 238
Choosing the right packaging to reduce the environmental impact of cosmetics	****	p. 239
Packaging gets a makeover		p. 242
The cosmetics industry at the time of the sustainable pack		p. 244
The Design4Circularity concept of circular cosmetics packaging		p. 245
Heinz Glas launches a range of perfectly imperfect packs		p. 246
Luxe Pack Monaco: more and more sustainability at Aptar		p. 247
Pochet Group awarded the "Relations Fournisseurs & Achats		p. 248
Responsables" label		,= 0

Introduction

Water shortage, drought, environmental imbalances, energy crisis... not a day goes by without the impacts of global warming making the headlines and being felt on a daily basis.

The environmental emergency is no longer a vague concept, far from us... it is here and now.

So it is no longer time for alarmist rhetoric, what is needed are concrete solutions, applicable by citizens and local authorities as well as by industry.

The French and European regulatory framework is being put in place at an accelerated pace. The first compliance orders are coming due. Companies that have not yet begun their ecological transition have no choice but to comply.

This obligation of environmental commitment is also imposed by consumers. Today, a cosmetic brand that prides itself on having a positive impact on the planet is no longer different from the competition. For the general public, being "sustainable" is a prerequisite, an evidence... and a requirement. They expect brands to go further, to commit in different ways and to be perfect on the whole value chain.

To help beauty professionals put all these new rules into practice, CosmeticOBS has designed this Databook. It has been designed as a guide that reviews the environmental regulations (French and European) and details their impact on the cosmetics industry.

It reviews the certifications to be considered and also takes stock of consumers' expectations in terms of sustainability.

Finally, it gives concrete examples of how the skin care industry (large and small) has taken up the subject and how they are working to reduce their impact on the planet as much as possible.



No more pretending. The regulatory framework in France and in Europe in favor of the ecological transition is getting tougher.

Within the framework of the European Green Pact or the French AGEC law, regulations on microplastics, packaging and packaging waste, eco-design or the fight against deforestation, a whole series of new rules are being introduced that will have an impact on the sourcing of certain raw materials and the very design of cosmetic products.